

Furnish this exhibit for EACH foreign principal listed in an initial statement  
and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant	Akin, Gump, Strauss, Hauer & Feld 1333 New Hampshire Avenue, N.W. Washington, D.C. 20036	2. Registration No.	3492
-----------------------------------	--	---------------------	------

3. Name of foreign principal	Altus Finance	4. Principal address of foreign principal	34 avenue de Friedland 75008 Paris, France
------------------------------	---------------	---	---

5. Indicate whether your foreign principal is one of the following type:

☐ Foreign government

☐ Foreign political party

☒ Foreign or ☐ domestic organization: If either, check one of the following:

☐ Partnership

☐ Committee

☒ Corporation

☐ Voluntary group

☐ Association

☐ Other (specify) \_\_\_\_\_

☐ Individual—State his nationality \_\_\_\_\_

6. If the foreign principal is a foreign government, state:

a) Branch or agency represented by the registrant.

b) Name and title of official with whom registrant deals.

7. If the foreign principal is a foreign political party, state:

a) Principal address

b) Name and title of official with whom the registrant deals.

c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party

a) State the nature of the business or activity of this foreign principal

Financial Services

b) Is this foreign principal

- Owned by a foreign government, foreign political party, or other foreign principal ..... Yes ☒ No ☐
- Directed by a foreign government, foreign political party, or other foreign principal ..... Yes ☐ No ☐
- Controlled by a foreign government, foreign political party, or other foreign principal ..... Yes ☐ No ☐
- Financed by a foreign government, foreign political party, or other foreign principal ..... Yes ☐ No ☐
- Subsidized in whole by a foreign government, foreign political party, or other foreign principal ..... Yes ☐ No ☐
- Subsidized in part by a foreign government, foreign political party, or other foreign principal ..... Yes ☐ No ☐

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

Altus Finance is a subsidiary of Credit Lyonnais, a bank that is majority owned by the Government of France.

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

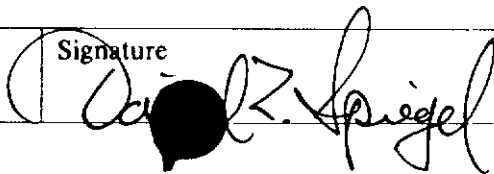
Date of Exhibit A

8/7/91

Name and Title

Daniel L. Spiegel,  
Partner

Signature



INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances, by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in duplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Name of Registrant	Name of Foreign Principal
Akin, Gump, Strauss, Hauer & Feld	Altus Finance

Check Appropriate Boxes:

- ☐ The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach two copies of the contract to this exhibit.
- ☐ There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach two copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- ☒ The agreement or understanding between the registrant and foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

4. Describe fully the nature and method of performance of the above indicated agreement or understanding.

For the performance of legal services, the foreign principal will pay the law firm at the standard hourly billing rates of those persons working on its account and reimburse the firm for all routine out-of-pocket expenses.

INTERNAL SECURITY  
SECTION  
REGISTRATION UNIT

91 AUG -7 P257

RECEIVED  
DEPT OF JUSTICE  
CRIMINAL DIVISION

5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Furnish information to Members of Congress, Executive Branch officials and their staffs regarding the purchase by Altus Finance of a majority of Executive Life Insurance Company's high-yield bond portfolio and its holding of debt in New California Life Holdings, Inc. in connection with that company's purchase of substantially all of the restructured assets and restructured liabilities of Executive Life.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?<sup>1</sup>  
Yes ☒ No ☐

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Furnish information to Members of Congress, Executive Branch officials and their staffs regarding the purchase by Altus Finance of majority of Executive Life Insurance Company's high-yield bond portfolio and its holding of debt in New California Life Holdings, Inc. in connection with that company's purchase of substantially all of the restructured assets and restructured liabilities of Executive Life.

Date of Exhibit B  
8/7/91

Name and Title  
Daniel L. Spiegel,  
Partner

Signature

*Daniel L. Spiegel*

<sup>1</sup>Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.